iDeals™
SOLUTIONS

SECURE CORPORATE COMMUNICATIONS

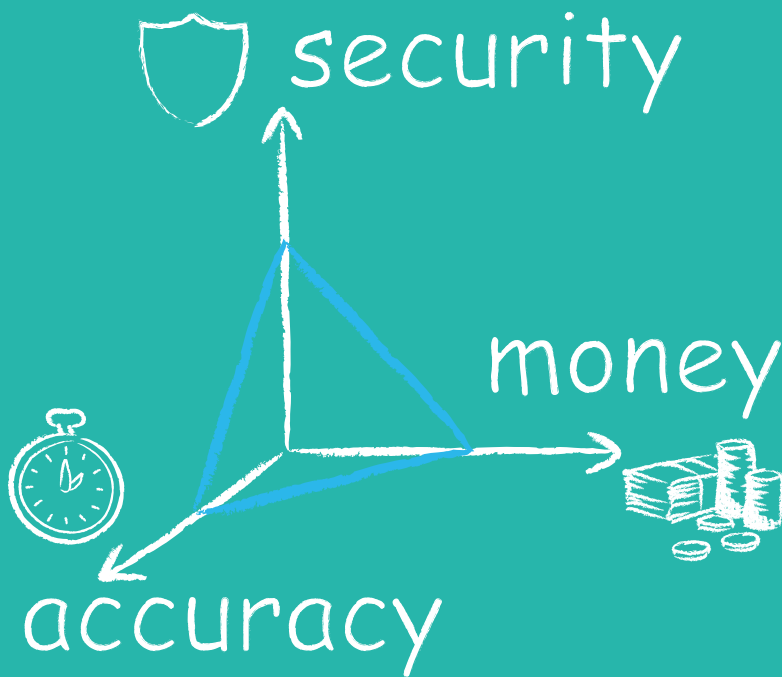## with iDeals Solutions Group

SERVICES FOR SECURE CORPORATE DATA EXCHANGE AND DEAL DOCUMENT WORKFLOW

ISO 27001 Certified

iDeals Solutions –
a trusted provider of secure corporate data workflow

security

money

accuracy

iDeals is an innovative global technology provider of beyond and within the firewall collaboration solutions.

We provide solutions to Fortune 500 and blue chip companies for securely sharing content and collaborating - anytime, anyway.

Today we support strategic collaboration solutions for a wide range of industries, including financial services, life sciences, technology, and manufacturing. More than half a million professionals use our solutions to support and execute mergers and acquisitions from pre-deal document preparation to post merger integration.

6 data centres on 3 continents

0.5m users globally

server uptime **99.95%**

60 software development professionals

8 offices on 4 continents

Why
iDeals Solutions

Managing and preparing for deals, corporate events, and strategic communications can be challenging.

Whether handling a number of projects at the same time, with multiple stakeholders, iDeals Solutions helps to manage deal and project communications in a secure and professional way, preventing unwanted access to sensitive data, while providing efficient access and distribution of documents.

Data can be organised and securely shared on a single platform, iDeals Virtual Data Room. You can even send electronic files through Microsoft Outlook or Lotus Notes securely with granular accesses using the iDeals MyShare module.

Even if your plans change your documents and data will always be in place, even on your desktop or network. And with iDeals Sync your information will always be organised and synchronised.

Our Services

iDeals Virtual Data Room

iDeals Virtual Data Room solutions provide users with a highly controlled means of sharing confidential or regulated content with internal teams and third parties outside of the company. iDeals Virtual Data Room solutions are highly configurable, easy to integrate into other enterprise solutions, and utilise sophisticated security methodologies to prevent unwanted data breaches. It supports content management, workflow, collaboration, and analytics - all in a highly secure environment. Additionally, it includes the capability to monitor and control the way that content is exchanged.

DATA VIEW ON ANY BROWSER, ANY DEVICE, INCLUDING IPAD AND IPHONE

"We used iDeals VDR on a few of our projects, and our impression is that there are no weaknesses but there are areas of strength. Allow us to provide a quick list:

- **Security – 'military grade' is the term we like to use.**
- **SaaS/Multiple Browser capability – eliminates a common problem**
- **UI Localisation – industry best**
- **Enhanced Excel capability – far ahead of competition**
- **Q&A simplicity - industry best**

We could take the iDeals platform to our best capital markets friends with confidence that their deals teams are going to have a better experience than with competing platforms."

Associate, IBD, Morgan Stanley

- Login with two-step authentication by password and text message to mobile
- Restrict group access by level, date, and IP-address
- Automatic conversion of most formats to secure PDF and Secure Excel formats
- Optical character recognition and full-text search through all the documents
- View protected documents in their native format without plug-ins
- Change cell values and recalculate formulas online in a secure Excel viewer
- Use Windows and Mac synchronisation clients to upload and download documents

SECURE
E-DISTRIBUTION

Secure Distribution of Deal Documents via Encrypted Web-site

- ◣ Ability to confirm that partners and clients have received files with tracking and alerts

- ◣ Access administrative and compliance reporting with a full audit trail of all activity in the data room

- ◣ Control view, download, and print capabilities with Digital Rights Management

iDeals Virtual Board Room

iDeals Virtual Board Room is a flexible online board portal that securely shapes itself around you and your board. It is already being used by some of the world's leading companies to put together board packs (agenda, minutes, and financial data) and share information among board members.

By using the same Virtual Data Room technology we use for our M&A services you have peace of mind regarding complete security, business recovery, and control over document access – even allowing company groups to manage separate access and reporting.

iDeals Repository

To operate with agility in today's global business environment you need a solution to keep enterprise content secure, yet accessible, regardless of location, language or device. You also need a solution that allows critical content from across the business to be organised and managed in a centralised repository where all people, processes, and policies can be managed efficiently and effectively.

iDeals MyShare

When you share files beyond the corporate firewall directly from your email or with consumer-grade file sharing services, you risk exposing your company to a data breach. With iDeals MyShare you always maintain control of your sensitive files and intellectual property with a simple, user-friendly platform that provides complete information security.

INTEGRATION WITH OUTLOOK

SYNCHRONISATION BETWEEN YOUR LOCAL AND CLOUD FOLDER (MYSHARE)
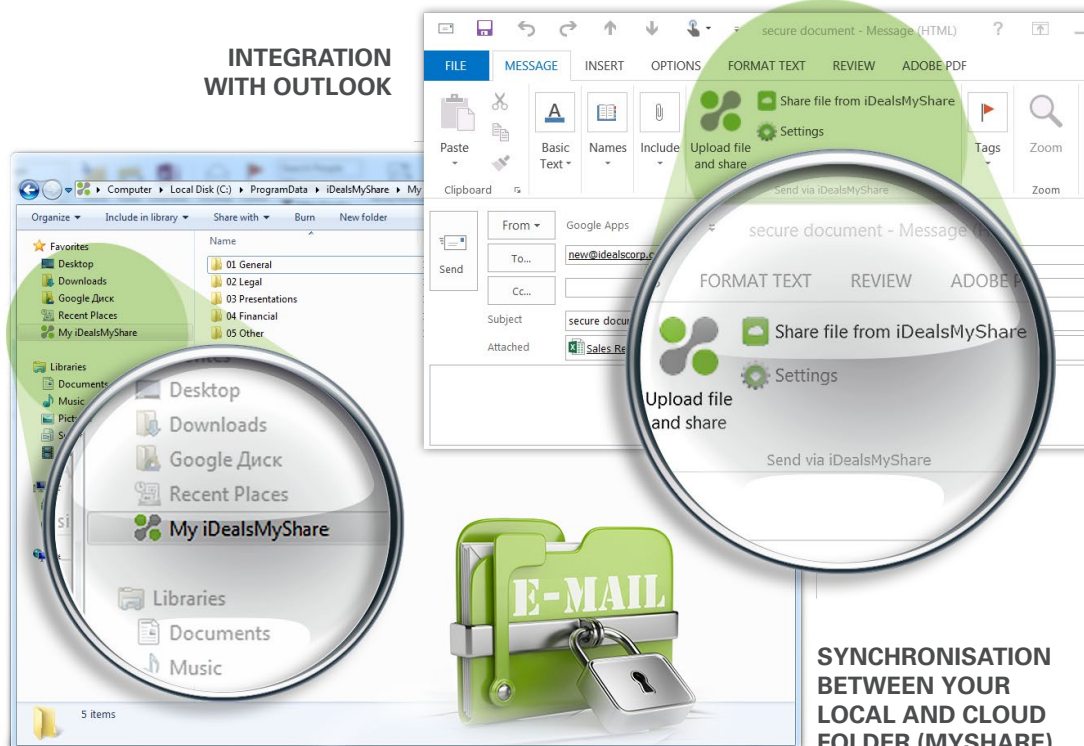
- ◣ Easily organise, search, retrieve, and view content via web interface or mobile device

- ◣ Protect documents by restricting document printing, forwarding, and saving, as well as document watermarking

- ◣ Detailed access reports ensure all content actions are recorded and a full audit trail is available for compliance reporting and litigation support

- ◣ Synchronise content with existing content management systems and collaboration platforms with comprehensive integration capabilities
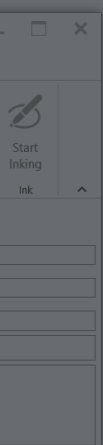
- ◣ E-mail apps integration (e.g. plug-ins for Microsoft Outlook and Lotus Notes)

- ◣ Synchronisation of iDeals Cloud and desktops or corporate file storage

- ◣ Secure access from mobile devices

- ◣ Support of files size up to 2GB

- ◣ Ability to prevent recipients from printing, saving, or forwarding your files

- ◣ Area restriction viewer

- ◣ Print Screen detector

- ◣ Dynamic watermarks

- ◣ Documents protected with a one-time SMS-code

- ◣ Ability to set expiration dates on files and revoke access at any time

- ◣ Ability to track who is accessing your files and when

- ◣ Track sender and recipient activity

Regulatory Compliance

Managing regulatory requirements and submissions to the SEC is more challenging than ever. XBRL is now mandatory. SEC rules, requirements, and practices are evolving – and disclosure is more complicated and timelines are accelerated. The process is more complex making the potential for errors greater.

Our end-to-end compliance capabilities make it easier for you. We focus on the mechanics, so you can focus on the issues and content – meeting all your SEC mandatory requirements with ease and predictability.

- Keep compliant with industry regulations and privacy mandates

- Generate full compliance records

- Archive information for litigation and e-discovery
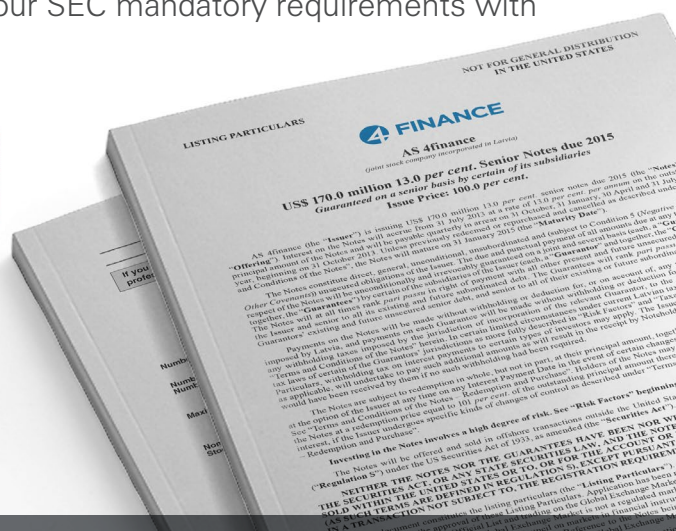
Transactional market document preparation

The transactional markets are complicated, and getting a deal done can be challenging. Whether you're working on an initial public offering, a merger, a bankruptcy or restructuring, or a leveraged buyout transaction, you'll need help. We worry about the documentation so you don't have to.

From the first draft to the final distribution, our deal management team keeps your transaction moving smoothly and efficiently – through proactive coordination, constant communication, and world-class service delivery:

- Experienced teams understand and focus on what you need to prepare, drive, and complete the deal

- Collaborative deal managers deliver high-quality results, exceed expectations, and streamline the process

- Dedicated teams become an extension of your own – proactively anticipating your needs

iDeals.Net

iDeals.Net is a secure platform for dealmakers. It connects bankers, investors, and business owners around big M&A transactions. iDeals.Net has the following unique features:

- ◣ A new free service for dealmakers and investors

- ◣ Aimed at buyers, sellers, and marketers

- ◣ Intuitive and secure interface

- ◣ Social ecosystem: full profile, connections, industries, deal profile – everything to find a counterparty or a deal

- ◣ Online view and full control of sensitive deal documents such as teasers, info memos, and NDA

- ◣ Real time access, control, and communication

- ◣ Easy access via LinkedIn

For more information visit WWW.IDEALS.NET

iDeals R&D Lab

Our in-house R&D team always keeps our technology one step ahead of the latest industry benchmarks. Our efforts to innovate are unparalleled in the financial communications business.

We pride ourselves on giving our clients confidence that we can adapt to any technical challenge or need. Meeting our clients needs and demands is paramount, and one of the major R&D investment goals.

We are pioneering technological innovations for SaaS; iDeals online secure multi-format document viewer is compatible with more than 20 formats including Microsoft Excel (allowing users to edit cell values and recalculate formulas), video streaming, a "restricted area" document viewer that offers camera shot protection, integration with e-mail clients, and a secure document viewer for mobile devices including iPad, Windows, and Mac synchronisation clients.

iDeals Global Customer Support

Our world class global customer support team is available 24/7/365. A Dedicated Project Manager who is familiar with your unique business needs and challenges will be assigned to your project, providing a true partner in supporting your process.

We take support so seriously that we not only comply with ISO standards, but we also have an industry leading specifically designed and highly secured working environment that's more commonly seen in high security data centres.

customer service in **7** languages

3000 client requests per month

average query handling time **8 min**

24/7/365 working hours

A Selected List of Clients

LEGAL & AUDIT COMPANIES

Akin Gump
Allen & Overy
Baker & McKenzie
BDO
Debevoise & Plimpton
Deloitte
EY
Freshfields
KPMG
Linkaters
PwC

FINANCE

Deutsche Bank
Halk Yatirym
Home Credit Bank
Landsbankinn
MP Bank
Nomos Bank
Otkritie Financial Corporation
Renaissance Capital
Renaissance Credit
Sberbank
Societe General Group
Soglasie Insurance Company
UniCredit Bank
VTB

TRANSPORT & LOGISTICS

Adria Arways Tehnika
Airport Domodedovo
Globaltrans
N-Trans
Renova
Utair

OIL & GAS

Chevron
Gazprom Neft
Glencore
Eastone
Indian Oil
KazMunaiGas
Kufpec
Lukoil
Malka Oil
MaurelProm
MND
MOL
Nobel Oil
PetroVietnam
Sinochem
Surgutneftegaz
TatNeft
Tiwayoil
Total

TELECOM

Rostelecom
Turktelekom
Vimpelcom
Vodafone

IT & INTERNET

BillSafe
Kinopoisk
MobileCity
SuperJob
Viewster
Vkontakte

METAL & MINING

Concord Steel
EVRAZ Holding
Interpipe
Mechel
METALLOINVEST
Polyus Gold

POWER

FGC UES
Inter RAO UES
Martifer Solar
RusHydro

CONSUMER MARKET

Centro
Pandora
Starbucks Coffee
Svyaznoy

HEALTHCARE & LIFE SCIENCE

36.6
Beijing Elite
First String Research
HEC Pharma
MD Medical Group
Pharm Start
Pieris A.G.
Sorrento Therapeutics

AGRO

Acron
Agrofert Holding
KSG Agro

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Istanbul
New York
Hong Kong
Manila
Nairobi
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iDeals™
SOLUTIONS

ISO 27001 Certified