Confidential Information Memorandum

M-THEORY

Unifying All Dimensions

In theoretical physics, M-theory is an extension of the 5-supergravity theories, known as String Theory, in which 11-dimensions of spacetime are identified as 7 higher-dimensions + the 4 common dimensions. In 1994, Edward Witten suggested that the 11-dimensional theory unifies all five 10-dimensional string theories and supersedes them.

Our name and business model was inspired by this unified theory, also known as the "Theory of Everything".

Since inception, M-Theory set out to unify the 11-dimensions in business that that are enabled through technology.

M-Theory 11-Dimensions of Enterprise	
1. Productivity Dimension	6. Compute Dimension
2. Collaboration Dimension	7. Finance & Operations Dimension
3. Networking Dimension	8. Revenue Dimension
4. Communication Dimension	9. Continuity Dimension
5. Application Dimension	10. Compliance Dimension
Security Dimension	

The VAR Reimagined – CapEx-as-a-Service™

Since inception, we aimed to shift the paradigm of how technology should be acquired, consumed, and scaled by our customers. Pre-2007, enterprise business acquired technology through traditional value-added resellers. We have reimagined what a VAR could and should be.

M-Theory was founded with a single idea and vision to develop a model that would eliminate friction from the process of technology acquisition and substantially reduce the time it takes to curate, design, budget, implement and support mission critical enterprise technology.

CapEx-as-Service™ (ˈkā-ˌpeks \\ əz, \\ ˈā \\ ˈsər-vəs)

noun

1a: //The description of certain products and services provided by ecosystems of people, processes and cutting-edge enterprise technology delivered through a Managed Services model that converts all traditional Capital Expenses (CapEx) to Operating Expenses (OpEx).

1b: //The harmonious unification of a value-added reseller (VAR), cloud services provider (CSP) and managed services provider (MSP).

verb

1a: //A managed services model which includes bespoke technology delivered "as-a-service", providing businesses dedicated and private cutting-edge technology delivered anywhere customers desire – on-Prem, off-prem the preference to have it reside either on-premises, at the service providers data center, or at any colocation provider.

1b: //A dedicated and private managed services model that provides customers with full control over their data and their cloud infrastructure.

1C: //To convert traditional Capital Expenditures (CapEx) of enterprise hardware, software and services to a managed Operating Expense (OpEx).

The VAR Reimagined

TOTAL UNIFICATION

COULDN'T LOOK ANY BETTER

Designing, Building, Installing & Managing Entire IT Infrastructures Through A Monthly Subscription

mtheorygroup.com

Principle #1:
We are not simply a public cloud or traditional Infrastructure-as-a-Service (IaaS) provider, we are full end-to-end technology solutions partner, delivering bespoke (single-tenant, multi-tenant and hybrid) managed IT infrastructure.

Principle #2:
To provide services focused on sustainably managed growth, with an emphasis on strong security and compliance.

Services

cloudCENTRX

m'Brane
Managed Information
Security Ops
Cloud/SaaS Services

Teams wanCENTRX
Microsoft Teams VoIP
UCaaS Services

Omniscient
Modern Managed
Network Visibility
Monitoring
SaaS/MSP Services

Recon Red
Vulnerability
Management | Pen
Test

Mist-as-a-Service
Juniper A.I. Wireless
IaaS Services

Journey
Cloud
Adobtion
Cloud Center
of Excellence

Cybersecurity	Cloud	IaaS	Managed Services	Productivity
- Security Operation Center - Managed Security Incident & Event Management - Incident Response - EDR-as-a-Service - Vulnerability Management	- Cloud Practice - Azure –as-a-Service - AWS-as-a-Service - Managed Cloud Services	- Juniper-as-Service - Meraki-as-a-Service - Nutanix-as-a-Service - VxRail-as-a-Service - NAC-as-a-Service	- Enterprise Managed Network Monitoring - Application Performance Monitoring - 24/7 Team expansion	- Teams cloudVOICE - Contact Center - SharePoint - Enterprise Security and Mobility Services - Compliance Services

Services

- **One-stop for all technical, security and network infrastructure needs.**
- **Utilizing best of breed tools across all deliverables**
- **Over 50 experienced engineers/consultants on staff including CISSP + OSCP Certified Security**
- **Effective and Sustainable management security and compliance (cyber insurance, audits, compliance, etc.)**

VAR Reimagined: Beyond Managed Services Platform

01	**Managed Services**	24/365 Service Desk Support: Infrastructure, Networking, User
02	**Cloud**	CapEx-as-a-Service™ Private Cloud Hybrid Cloud
03	**Collaboration**	Microsoft 365, Unified Communications
04	**Security**	InfoSecOps: 24/365 Security Operations, Penetration Testing, Compliance, Threat Hunting, Threat Modeling, Vulnerability Management
05	**Projects & Consulting**	Cloud Center of Excellence, Migrations, Consulting Services, Design & Architecture

Introducing
secureCENTRX

An award-winning Security Operations Center, monitoring critical risks, actively hunting threats and mitigating risk for global businesses. Our SOC operates 24/365, delivering a "follow the sun" support model

Solutions
1. 24/365 Security Operations Center – Security Incident Event Management and XDR
2. 24/365 Managed Endpoint Detection and Response Services
3. Incident Response Services
4. Vulnerability Management, including Offensive Penetration/Ethical Hacking, Tabletop Exercises, Red Team/Blue Team/Purple Team
5. PCI | HIPAA Auding and Compliance

The Single Source – Always-On

Full-Service Network Infrastructure management
- IaaS, DRaaS, UCaaS, M365, IaaS, Networking, SOC-as-a-Service, Device Management, Managed Support, Cybersecurity, Incident Response and more…

CapEx-as-a-Service™
- Dedicated/Single tenant Managed Infrastructure-as-a-Service delivered and managed at any location.
- Monthly managed subscription on all traditional premise-based technologies.

Eliminate the Need For Internal Manual, Laborious & Expensive IT Management
- One-stop shop for all IT management allows clients to focus resources on growth rather than infrastructure.
- Best in class project management, consulting, design, architecture and implementation.

No Rip/Replace or Costly Deployments for transition
- We manage seamless transitions from existing solutions to ensure no business interruptions.
- Value capture for clients from leveraging position with top tier brand partners like Microsoft and Cisco.

Complete Data Protection via on-Prem and off-Prem Datacenter Services
- Secure, compliant, audited facilities serving both Public and Private Cloud environments.
- 24/7 help desk and customer service

it takes years

to achieve complex simplicity

Since 2007, M-Theory Group has been delivering exceptional business value and cohesive Cloud, Security & IT infrastructures.
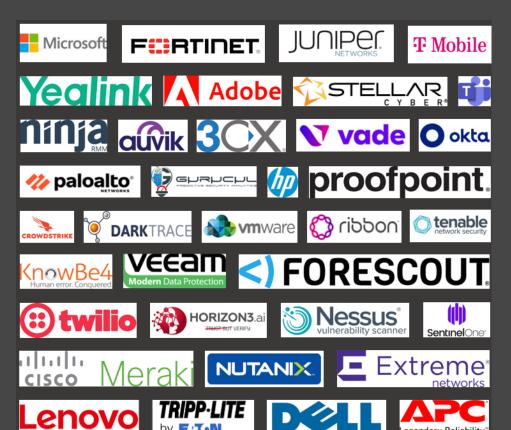
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Trusted by Enterprise