

GLOBAL SOVEREIGN INVESTORS









Build Infrastructures for holistic Sovereign growth modules in a sector agnostic spectrum of defined initiatives.

NatStandard & Global Partners work towards developing a strategic yet hands on approach to providing tailor made solutions to Sovereign & Global Infrastructure Funds to access a high level of liquidity & development of sustainable infrastructure & employment generative initiatives through its impact investments across the world markets.

NatStandard is the world's premier investment managers & portfolio investors covering both the debt buy spreads & factored investment perspectives. Helmed by a highly well networked group of leaders in the world financial markets, NatStandard offers unmatched quality in bespoke liquidity solutions.





# DEFINED SPACE

National Standard Finance managed by a highly unique skill set of Global Partners & Specialised Body Corporates & Institutional Investor Syndicates, is a global power house in liquidity solutions for complex & high value capital formative mandates. The Institutional Base is Sector Agnostic & A-Political in its Investment Ideologies and dwells on superior and elite mandates that bring together a sustainable portfolio of high quality assets from both the financial & tangible markets.



### **NATSTANDARD**

# NATSTANDARD

Proprietary Institutional Investment Syndicate & Qualified Investor Base, NAT is a global leader in Subscriptions to the Structured Private Placement Managers & Developers' offerings.

NAT Standard brings a sophisticated investor module to the global market space and functions as a platform based investor for a diverse range of portfolio investments.

PORTFOLIO

**SOVEREIGN** 



STRUCTURED PLACEMENTS

# **NAT**IDEOLOGY

The NatStandard Investment Products are Institutional Placements to Secondary & Primary Bond Funds. NATSTANDARD manages a structured portfolio of investments that provides equity like features through its MIIC Platforms & Debt Capital Market placements on Vanilla Transactions through US Instrumentation underlying hybrid securities. NAT is a fund of funds & manages its investments through Investment Grade Asset/Portfolio management platforms





## MARKET PURVIEW

NatStandard is a regulated investor in debt markets, fund of hedge funds, financial institutions, sovereign platforms & charter funds. NatStandard is an informed investor in enhanced debt securities through bond holders & aftermarkets' positioning through Investment Grade Issuing & Paying Agent Modules. NatStandard's investment ideologies are based on American Market Instruments managed through portfolio definition and issuances.

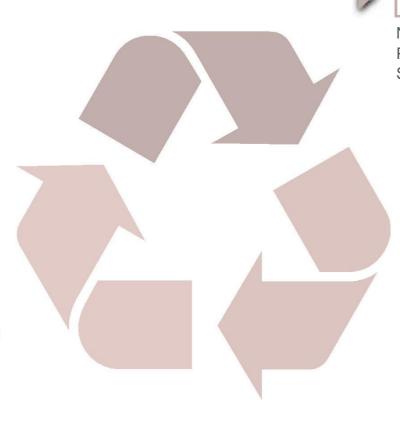
60%

Sovereign & Financial Institution Solutions with unmatched liquidity access & special products in both equity & credit derivatives



### SOVEREIGN PLATFORMS

A key product of Nation Building activity solutions with a sophisticated product range dwelling on infrastructure developments & financing that transcends vanilla products & delivers investments under highly regulated structures of global sovereign asset management mandates



### LIQUIDITY

North American Institutional Products of Pension Funds, Insurance Funds, Sovereign Wealth, Debt Capital Markets

### MIIC

Investor Platform for Structured
Investments into Asset Backed
Securities, Trust Companies, Yielding
Companies, Portfolio Assets; in
Sovereign & Private Space. MIIC
Global is a strategic & institutional
investor with NATSTANDARD the sole
fund of funds.

# GROWTH OF ALTERNATIVE INVESTMENTS & FINANCE

NatStandard works with global financial & fund management platforms and specialised investment vehicles in the Sovereign & Private markets that carry investment grade securities & risk management formatives

Financial Institutions

72%

Developer Portfolios

53%







### FINANCIAL INSTITUTIONS

Banks & Financial Institutions

Structured Solutions for Tier 1 & Tier 2
Capital, Portfolio Assets, Perpetuals,
Private Placements

### **SOVEREIGN**

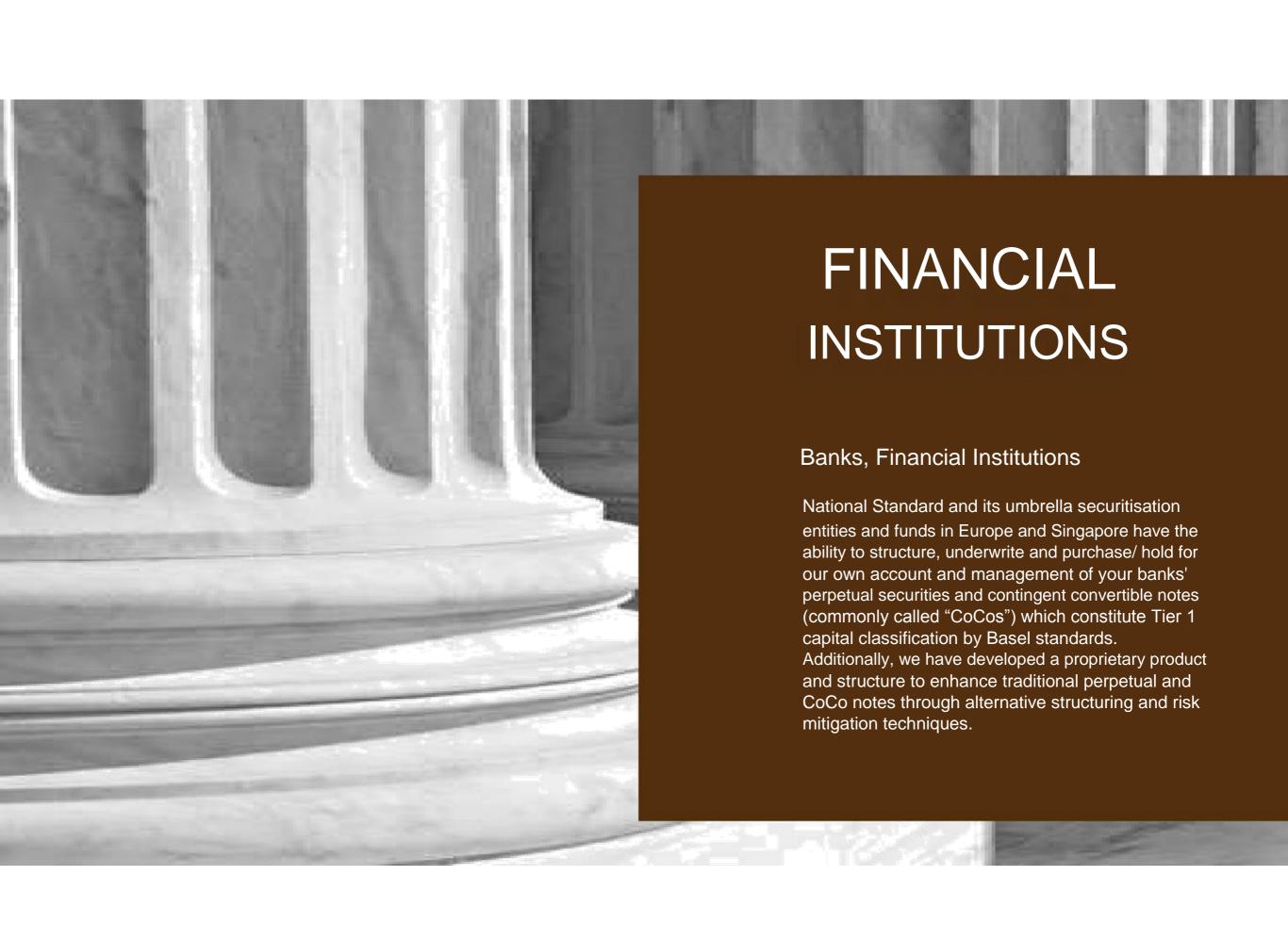
Central, Divisional, Municipal, State

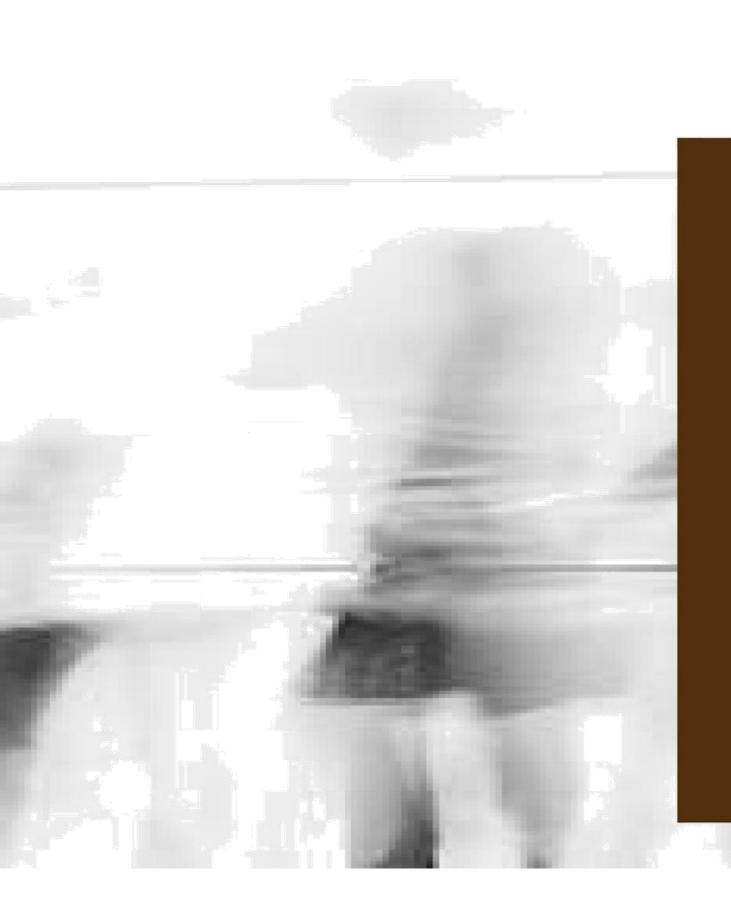
Asset Recapitalisation, Development Platforms, Growth Fund Establishments, Equity Derivative Funds

### MIIC

Hybrid Securities Investor Platform & Financial Asset Management Vehicle

Structured Investor, Private Placements for Financial Institutions, Portfolio Investor, Trust Investor, Funds





# NATBANK

### LIQUID MARKETS

The NATBANK PRODUCT is intended for informed solicitors and is based on placements of the Natstandard Investor Base in special products under structured asset management criteria. The profile outlooks on debt placement as NatStandard & hybrid equity positioning through the MIIC. Asset Class and Viability modules based on underlying definitions allow for a mutual viable option deliverance.

# SPECIAL PRODUCTS

### PRIMARY INSTITUTIONAL PRODUCTS

### **Tier 1 Capital**

Tier 1 capital consists of shareholders' equity and retained earnings. Tier 1 capital is intended to measure a bank's financial health and is used when a bank must absorb losses without ceasing business operations.

Under Basel III, the minimum tier 1 capital ratio is 6%, which is calculated by dividing the bank's tier 1 capital by its total risk-based assets.

### **Tier 2 Capital**

Tier 2 capital includes revaluation reserves, hybrid capital instruments and subordinated term debt, general loan-loss reserves, and undisclosed reserves.

Tier 2 capital is supplementary capital because it is less reliable than tier 1 capital. In 2015, under Basel III, the minimum total capital ratio is 8%, which indicates the minimum tier 2 capital ratio is 2%, as opposed to 6% for the tier 1 capital ratio.



### NATBANK

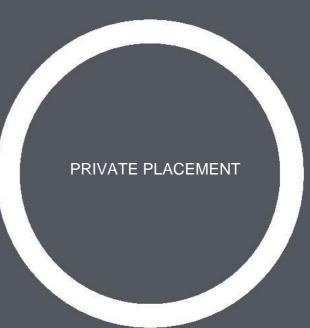
# Specialised Products for Banking Industries

A product that delivers unmatched solutions in liquidity to Banking Assets & Portfolios The NATBANK is a pure financial drive to empower & enhance banker networks globally.

## **NAT**BANK MIIC

Specialised product to creating asset management solutions to global banking networks and to create liquid profiles through private placement to aftermarket bonds on underlying portfolios





### **FUTURE**

The MIIC product of NatBank is a specialised private placement of the NATSTANDARD Capital Base in hybrid securities of banking asset portfolios. The Solution is provided through specialised asset management and defined acquisition of large & diverse asset pools through captive portfolio management companies.

# **NAT**BUILD

NATION BUILDING

Pioneer Products for Emerging Markets for Financial & Fiscal Development Modules

**SOVEREIGN** CHARTER FUNDS

Specialised Fund Establishments with Blue Chip Partnerships & Establishment of Chartered Funds for Sovereign Equity Deployments

**SOVEREIGN** PORTFOLIO

Recapitalisation of Sovereign Invested Asset Portfolios of Debt & Equity Markets

### **HABITAT**

NatStandard Initiatives are built on the formation of liquidity to illiquid pools & to provide highly sophisticated & bespoke products

NATFIN





First Private institution to focus exclusively on sovereign, sub-sovereign and infrastructure funding, development, economic development, insurance and public policy related to these subjects.

A strong relationships base with various governments globally and understanding with active presence in global political affairs and policy including trade, NatStandard's NATFIN is an encompassing solution to its sophisticated financial product range.

Full service & regulated capital advisory and management on the basis of monetary issues and economic planning as well as commercial and government budgets and capital needs.

National Standard jointly develops and undertakes a specific country driven focused **Marshall Plans** and Economic Stimulus Programs to invest heavily in critical infrastructure including, but not limited to: low income housing, clean/renewable power, water, transportation, roads, airports, smart cities, oil and gas, refineries, education, high quality healthcare, rail, major private sector projects and companies that create jobs and economic zones.

National Standard has a proprietary monetary debt product available to Central Banks and Finance Ministers similar to that of the IMF and developed countries such as the European Central Bank liquidity facilities.



## **NATFIN**

Creation of New Monetary Institutions/Funds that act similar to European Central Bank in the European Union and provide key financial support and services. These types of institutions would ideally perform as a regional infrastructure development finance institution and a monetary institution to assist local governments with their economic and financial challenges. These types of Monetary Institutions which, NSF could help to develop, create policies and manage the institution would focus on the following:

Monetary Policy to member nations

Financial Advice on economic matters and crisis.

Liquidity to member states, municipalities and banks.

Debt Syndication by local banks and provide access to foreign financial and banking markets.

Tier 1 capital to financial markets

Insurance risk mitigation including Political

Currency Management and Advice.

Stock Exchange and financial market advice and oversight as needed.

Provide Capital to member nations for budgetary purposes

Prepare, structure, risk mitigate and fund essential projects and infrastructure.





NATSTANDARD being an alternative investor and with an ideology of investing on US Instrumentation on underlying Asset Portfolio of Tangible &/Or Financial Products; the understanding of risk management; NATSTANDARD boasts of its management corporate to provide risk, project, construction and financial insurance through our controlled United Kingdom based authorized insurance company located in London, authorized to underwrite insurance for NatStandard activities from Lloyds of London under a MGA licence. This includes political risk insurance for financing needs. NATSTANDARD also owns its Re-Insurance Company.

# NATRISK

MANNHEIM GLOBAL

Over 20 Insurance & reinsurance firms as its core support in underwriting and bondability factoring and tranching, Mannheim provides one of the world's most flexible risk transfer & risk management products

#### **COMMERCIAL LINES & AFFINITY**

- Property & Business Interruption
- Liability
- D&O / E&O
- Construction / CAR
- Surety / Credit
- Political risk / Contract Frustration
- Rental guarantee
- Financial guarantee / Residual Value Insurance
- Accident
- Motor & Trave

### **PENSION FUNDS & TRUSTS**

- Shortfall funding
- Longevity risk financing
- Mortality risk mitigation
- Trustee liability
- Trustee D&O

### **ENERGY, INFRASTRUCTURE & CONSTRUCTION**

- Advance Payment Bonds
- Performance Bonds / Completion Bonds
- Contractors All Risk
- Contract Frustration
- Political Risk
- Non-honouring of Sovereign Obligations
- Solar/Wind shortfall
- Dry-well cover
- Denial of Access
- Environmental liability
- Geothermal
- Nuclear
- Decommissioning & Closure Liabilities

### **CAPTIVE INSURANCE**

- Feasibility studies
- Premium & claims analyses
- Risk retention optimisation and programme design
- Fronting insurance
- Reinsurance
- Insurance product design and contract negotiation
- Captive management & administration
- Underwriting
- Treasury

### Long-Term FX / Currency Hedge

Capital Protection Guarantee / Return of Principal

Closure Funding / Decommissioning Funding

Environmental Clean-up Funding

Residual Value Risk Finance

Catastrophe Risk / ILW Risk Finance

Disaster Risk Finance

Mining, Oil & Gas, Nuclear, Renewable Energy





# **NAT**POSITIONS

NatStandard Invests against US
Instruments from Bond Holders &
Trustee Managers. The management
of Systemic Risk is an evolved
process of identification of underlying
pools & risks contained. Herding the
Primes and defining the positions of
risk and transparency to systemic
risk management, has derived the
policy to the global markets which
automatically addresses risk
positions and brings in the evolved
placements of portfolio risks.



EQUI S.A.M is among National Standards' Global Fund Management entities. Through EQUI, NSF utilises its capabilities and financing capacity through regulated and unregulated securitization vehicles as

well as SICAV-SIF type fund structures with EU passport being regulated and monitored by CSSF (Commission de Surveillance du Secteur Financier). Such an ability provides group with additional, unique risk mitigation capabilities and therefore deal origination and structuring opportunities to finance globally. EQUI SAM provides a Full Management Structure to the NatStandard Entities Worldwide. Our Management is Regulated and Managed from Luxembourg S.A.M & SICAV type Institutions.



RIEN FCA, Hold Co, is a Capital Assets Firm promoted by the Emmar Family Offices; Est., 1976; Positioned in India and Incorporates a Body Corporate RIEN IFAM [Investments & Financial Asset Management] and is the pioneer Body Corporate Structure in Investment Management Solutions, Bespoke Solutions in Securitisation, Trust Offerings, Sustainability Models, Credit Enhancements, Structured Seed Capital Source. RIEN FCA is also a major solutions provider in developing sustainable Developer Platforms, Packaging Investment Grade Developer Structures & Asset Sustainability Solutions and Downstream Securitisation & Underwriting Solutions. RIEN Works with Blue Chip Partners in establishing the habitat formatives for credit option transfer placements.

credit option and fund

-positioning &

placement of

structured product to yield transfer and formation of host environmentforthe



Formation of Portfolio Analysis, Tangible
Underlying Portfolio Management,
Performance Sustainability Risk of Tangible
& Intangible Yield Portfolio Assets,
Analytics & Herding, Formation of Policies,
Issuance of the Master Limited
Partnerships.

Amalgamated Full Service Regulated
Investment Banking Solutions offered through
Blue Chip Partnerships for Specialised
Securities & Formation of Synthetic Offerings
of Portfolio Yields that can host sophisticated
derivatives & risk transfer solutions for credit
backstops

Placement of Risk Transfers, Derivatives, Credit Enhancement, Risk Placement & Transfer Solutions, Hybrid Security Conversions

A bespoke solution offered by **NAT**RISK Companies and Consortiums, liquid derivative placements to specialised aftermarket and private placement bonds of portfolio financial or tangible asset base A Specialised Negotiation Panel offered as part of the Specialised Asset Management to creating defined US Instruments and Bond Holding & Trustee Agreements

A bespoke solution offered by NATFIN
Companies and Consortiums, Blue Chip
Partnerships and Defined Teams of
Regulated Bodies providing a highly
specialised module to Portfolio Managers
globally specific to the NATSTANDARD
Investment Modules



HEDGE

Investments are structured in Dollar Denomination. The Repatriation of cash flow for distribution is structured for hedge management on annuity basis & structured products

CREDIT

EVENTS

Credit Events are mitigated through
Performance Sustainability &
Translation of Off Take Underwriting

### DEFAULT

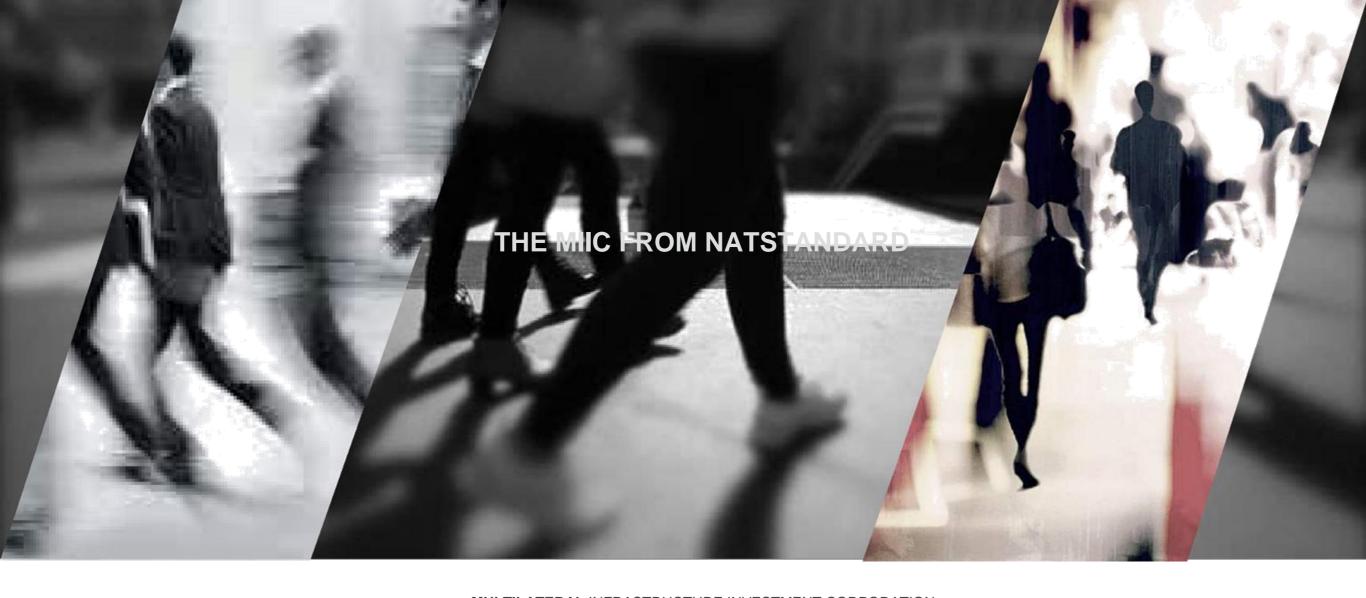
RISK

Directly integrated to performance risks, minimum and maximum cash flow to distribution is managed through a tightly formatted algorithm of securitisation & underlying asset management

S.A.M

### A S S E T M A N A G E M E N T

The Investments are managed and regulated by CSSF Regulated Specialised Asset Management



### MULTILATERAL INFRASTRUCTURE INVESTMENT CORPORATION

A NATSTANDARD Platform Investor, a unique product designed for liquidity placement in portfolio assets, sovereign development platforms, Public Private Ventures. A Fixed Income Investor, the MIIC is an integrated platform that works with global asset platforms to providing liquidity to illiquid asset portfolios. The MIIC is a Hybrid Fund of NatStandard and positions its invested stand through Master Limited Partnerships. The MIIC works with unique asset management structures that delivers a structured offering of cash distribution systems of future yields from sustainable assets and portfolios.



# **NAT**LIQUIDITY

An Integrated Institutional Investor, NatStandard is capitalised by North American Capital Markets & Fixed Income Institutional Investors that span the spectrum of Pension Funds, Insurance Funds, Sovereign Wealth Funds & Debt Capital Markets. The Liquid access to the proprietary syndicates with a herding of over 2 Trillion USD, NatStandard has the financial capacity to address & meet highly complex derivative platforms and position with high liquidity to defined needs & capital formations

# TAILORED INVESTMENTS

By creating a bottom up approach of address to collateralised debt & fund obligations, NATSTANDARD placements are sophisticated and tailored Investment Placements & Management to the Qualified Investor Base & to provide through its downstream speciality institutions; a range of products in sustainability and risk management





## NATSPECIALISED

SPECIALISED MANAGED INSTITUTIONS BY
NATSTANDARD OFFERING VARIED STRUCTURED
OFFERINGS. An Initiative by the Members & Managers of
NATSTANDARD Initiatives have developed highly defined
platforms of investments and are committed to the development
of alternative pools of liquid profiles for sovereign and sub
sovereign bodies worldwide in complex financial policy making &
establishment of Nation Building & Corporate Enhancement
Schedules

AIRE ASSETS

AMIIC

GMIIC

NATSTANDARD RE

NATASIA

NATRIEN



# NATAIRE

NATSTANDARD's AIRE ASSETS is a specialised Airline Leasing Investment Platform. With a specialised collaborative in Airline Asset Delivery & Maintenance and Operative Partnerships, AIRE provides a full range of Airline Management Solutions



AVIATION FROM **NATSTANDARD** 



# **AMIIC**

The Asia MIIC is a structured emerging markets ASIA preferential hybrid securities investor. The AMIIC currently has a Capital Commitment Pipeline of 3 Billion USD In major Asian Cities & Sovereigns. The AMIIC is a Fixed Income Capital Markets Investor and is a pioneer in Master Limited Partnership Products of the NATSTANDARD FUND OF FUNDS.



# GMIIC

A Nation Building & Mega
Infrastructure & Development MIIC of
the NATSTANDARD that works in
building fiscal growth through its
technology driven initiatives in ASSET
Constructions, Management &
Deliverance.



# NATRE

NatStandard RE is a Re-Insurance
ARM Of NatStandard. The Product is
directly linked to the facilities
structure of risk mitigation and risk
positioning globally for NatStandard
or its Institutional Investment
Platforms



# NATASIA

A Specialised Venture with the BIMP

- ASEAN NATIONS in developing a Chartered Fund for Sovereign Equity Investment Portfolio & Nation Building Seed Management Structures & Positioned Equities



# **NAT**RIEN

RIEN IFAM, a Bespoke Amalgamation Entity for development of HABITATS for SPECIALISED ASSET MANAGEMENT. IFAM structures portfolios & yields to manage and develop synthetic offerings to the sell side for private placements from NATMIIC Platforms globally. IFAM brings together regulated investment banking, issuances and formations of synthetic offerings that can be positioned for derivative placements, risk transfers & credit enhancements. IFAM dominantly operates in the Asia Pacific Emerging Markets but can deliver solutions globally with its Blue Chip Partnerships





DUKE



**ERTEN** 



**DESROSIERS** 



NARAYANAN



DUFF



To fill the void as the premier go -to global infrastructure financial, insurance and development institution in the world for developing countries while gaining political and public policy influence through sovereign economic participation and enhancing regional and global cooperation between governments



### **GLOBAL VISION**

ATLANTA
WASHINGTON D.C
NEW YORK
MEXICO CITY
LONDON
ROME
LUXEMBOURG
ISTANBUL
SINGAPORE
DUBAI

SAUDI ARABIA LUSAKA JOHANNESBURG BERMUDA BEIJING SHANGHAI BRUNEI [BBCD & BIMP NATIONS] INDIA National Standard Finance is a true global entity with offices across the world & operating unique skill sets and solutions to intrinsic financial requirements

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