

M&A Infrastructure & Consulting

Connecting communities and
businesses through infrastructure

Defining, Structuring, and
Managing Tomorrow's
Projects Today



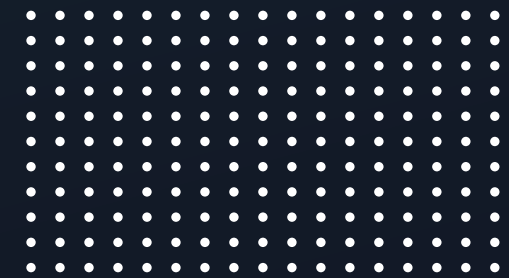
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About Us

Who We Are: A boutique advisory and consulting firm guided by global best practices, robust risk management, and ESG-driven performance. With expertise across transport, logistics, defense, real estate, e-mobility, energy, and social infrastructure, we combine strategic insight, financial discipline, and technical execution to create sustainable, bankable, and long-term value

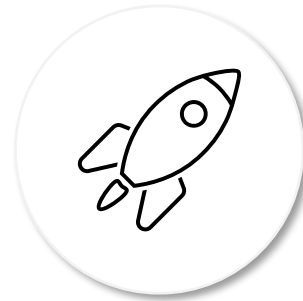


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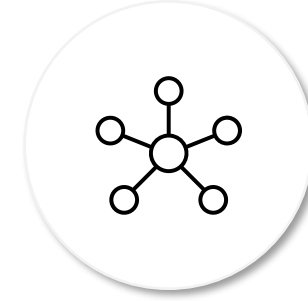
Focus

Public-Private Partnerships (P3), Project Finance, and Sustainable Development, ensuring every initiative aligns with best practices, risk management principles, and ESG standards



Mission

We partner with public and private decision-makers to create, structure, and deliver high-impact infrastructure solutions, unlocking long-term economic and social value

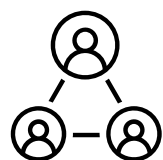


Reach

Our team's experience spans the full project lifecycle, from feasibility and transaction structuring to construction oversight, operations, and asset management

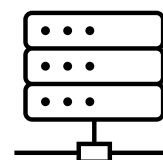
What Sets Us Apart!

Unique Edge: Boutique agility with large-scale multimillion-dollar project/asset management expertise led by hands-on partners



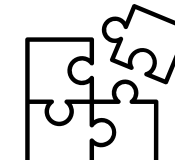
Full-Cycle Expertise

Proven success from origination to divestment, from pre-feasibility to handover



Client-Centric

Tailored solutions for the public sector, equity investors, lenders, and concessionaires

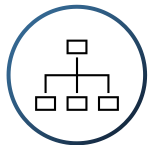


Innovative Delivery

Seamless coordination of integrated teams, ensuring on-target, on-time, and on-budget results

Our Services

End-to-End Infrastructure Solutions that Maximize Value and Performance:



Project Management: Lead complex infrastructure initiatives through strategic planning, performance oversight, and risk management, ensuring timely, cost-effective, and compliant delivery



Integrated Structuring: Originate and structure bankable PPP and project finance models, aligning technical, legal, and financial frameworks to attract investment and ensure value-for-money outcomes



Business Planning: Provide market analysis, financial modeling, and strategic business plans that guide sound investment decisions and sustainable growth



Engineering & Consultancy: Deliver technical advisory, design management, and due diligence services that integrate engineering precision with practical execution and asset reliability



Operations & Concessions: Assist concessionaires and operators in transitioning projects into operation, optimizing O&M strategies, and enhancing contractual performance through measurable KPIs



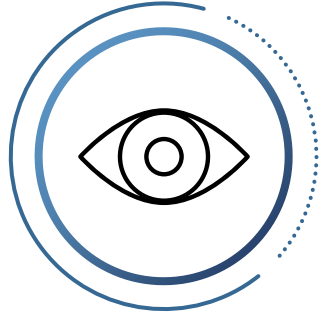
Asset Management: Apply a data-driven approach to maximize infrastructure asset performance, extend lifecycle value, provide value enhancement, and support ESG-aligned investment decisions



Technical & Technology: Integrate digital tools, automation, and data analytics to improve decision-making, enhance operational efficiency, and strengthen project transparency



Renewable energy & e-mobility: Advise on renewable energy, electrification, energy efficiency, and e-mobility, supporting the transition toward low-carbon, sustainable systems for cities and industries



From Vision to Value: Integrated Infrastructure Delivery

Comprehensive Consulting & Management:

Due Diligence: Independent Assessments, Asset Evaluations, Strategic Advice, Loans, mergers & acquisitions

Integrated Management: Leading, Management, Analysis, Planning, Coordination

Demand Studies: Traffic, Income, Growth Projections

Risk Assessment: Risk Management, Insurance, Reinsurance, Coverage

Financial Counseling: Financial models, statements, debt structuring, sources & uses

Technical & Technology: Budget, Planning, Toll, and ITS Systems

E-Mobility & Sustainability: Green transport and sustainability solutions

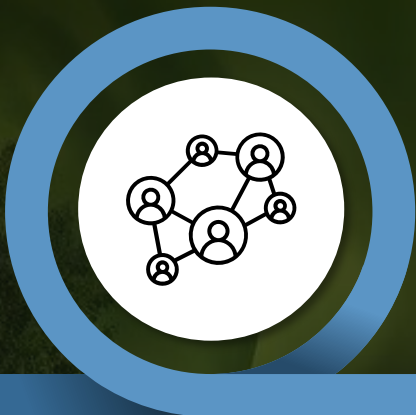
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Our proven methodologies embed project management in every phase, ensuring unified teams, controlled execution, and adherence to targets, deadlines, and budgets

ESG at Our Core



Sustainability Drives Us



Environmental

Energy Efficiency, carbon reduction, renewable energy, zero-emission projects

Social

Community-focused projects to maximize social benefits, improving dialogue and minimizing disruption

Governance

Ethical project controls, strong lender relationships, and best practices

Case Study: Low Carbon Dry Port (Colombia)

Transformed an abandoned silo asset into a duty-free zone via PPP/P3

US\$5M investment, ~US\$1B social benefits over 30 years

Replicable for US infrastructure and logistics projects

Future-Ready Approach

Delivering Results:

-  **Phased Excellence** From pre-feasibility and risk assessment to post-construction handover
-  **Key Controls** Real-time monitoring of targets, budgets, deadlines, outcomes, and milestones
-  **Innovation Tools** Leading management, risk management, value engineering, ESG solutions, and value enhancement
-  **Quality Philosophy** Client-focused, ISO 9001-inspired, standards
-  **Benefits:** Cost savings, enhanced project value, and sustainable outcomes

Partner with Us

Build the Future: Elevate your infrastructure and real estate projects with M&A.

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Book Your Consultation Now!

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