



CORNERSTONE HOLDINGS CORP

www.cornerstoneholdings.ca



“Commitment to excellence,
quality service, and integrity”



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About Cornerstone Holdings (CSH)

Cornerstone Holdings Corp. is a holding company that manages and controls investments while providing funding for clients. The organisation focuses on investments within infrastructure projects in various distressed states across many sectors.

With the ability to simultaneously finance several multi-billion dollar projects, the organisation constantly seeks new opportunities across numerous sectors to continually add diversification to the growing portfolio.

Cornerstone Holdings Corp. has over twenty years of experience in turning around distressed assets and managing infrastructure projects by providing sound leadership and the resources required to develop them into thriving, profitable businesses.

PRESIDENT & CEO



The President and CEO of Cornerstone Holdings Corp is H.E. Edward Banayoti. Mr. Banayoti is the Founder and Executive Chairman of Defence Unlimited International and the CEO of the Canadian League of Lobbyists & Advocacy Professionals (Canada). The Canadian League of Lobbyists & Advocacy Professionals Code of Ethics is utilized as a model by various organizations – the codes are a vital and respected link in the Canadian democratic process.

Edward Banayoti is a registered Lobbyist in Canada; Federally & Provincially (Ontario). He is dedicated to supporting the highest standards of business ethics, with his extensive experience of more than 15 years in the fields of intelligence, international security, and diplomacy. Mr. Banayoti is a trusted advisor at the highest governmental levels.

*«We have several billion dollars in assets under management...
And we are expecting to reach a trillion dollars by 2023»
- Sir Edward Banayoti*



Our Services

The Cornerstone Holdings Corporation (CSH) has been focused on managing and controlling investments within a plethora of sectors worldwide. Through diversification and innovation, we have provided demonstrably excellent and durable services for our clients in this ever growing and maturing economy.

With the ability to simultaneously finance several multi-billion dollar projects, the organisation constantly seeks new opportunities across numerous sectors to continually add diversification to the growing portfolio.

Furthermore, we are driven by opportunity. Our investment strategies are thoroughly versatile as our growing portfolio extends to turning around distressed assets, managing infrastructure projects, providing sound leadership and integrating the resources required to develop them into thriving and profitable businesses.

Although we predominantly invest in certain industries, we are not averse to change. We recognize the potential in innovative and disruptive technologies and look towards the intersectionality between sectors in order to further modernize developments we invest in.



Expertise & Knowledge

- Cornerstone Holdings (CSH), its subsidiaries and strategic partners, all have vast expertise and experience in:

Aerospace & Defense, Defence Contractors, Defence Suppliers & Manufacturers, Aviation Industry, Maritime Industry, Airports and Sea/River Ports developments, Critical infrastructure development, Mining & Natural Resources, Oil & Gas, Real Estate and Telecommunication.

- We currently hold Investments in Canada, the United States of America, South America, the European Union, Africa and the Middle East.
- We are always striving towards expanding our knowledge, improving the quality and efficiency to all of our solutions and projects



Core Values

We continuously remind ourselves of our mission, vision and values for the company and all of its endeavors. Our values are representative of the foundational commitments we utilize in order to navigate complex situations, while keeping our identity and culture transparent.

Transparency and good governance

Here at CSH, we pride ourselves with exceeding integrity, honesty and fairness. Business is conducted with the utmost equity and accountability. Our reputation precedes us amongst partners, employees and clients, and through our work we have produced a foundation of trust and goodwill with all of our associates.

Quality

CSH holds quality assurance and control in high regard during all procedures to keep our standards high. The methodology we execute showcases how we deliver our objectives within a high-caliber baseline.

Commitment to Integrity

We are honest, transparent and committed to upholding what is best for our corporation. No hidden agendas or political games, we openly collaborate in the pursuit of illustriousness.

Clean Energy

When dealing with Energy supplies and transformation systems we are motivated to keep working with all series of renewable and non-renewable energy sources (solar, wind, geothermal, hydropower, biofuels, natural gas, coal, petroleum & uranium).

Equal Opportunities

CSH is an Equal Opportunities Company. Its policy is to take every reasonable step to ensure that no one connected to CSH receives less favourable treatment than others - on the grounds of race, age, nationality, religion, disability, gender, marital status, sexual orientation or responsibility for dependents. CSH recognises that countries such as Britain, the US, and Canada are multi-cultural societies and believes that cultural diversity positively enriches our society.



Investment Strategy

At Cornerstone Holdings, we are driven by opportunity. As such, our investment strategy is versatile. We invest in distressed companies as well as promising start-ups and public infrastructure projects in need of capital for expansion.

The organisation functions as a partner to governments on a strategic level and across a number of sectors with a unique holistic, strategic, and solutions oriented formula that is centered on four main pillars:

- Unlocking latent wealth by monetising untapped resources
- Strategic & equitable development
- Maximising local benefit through vertical integration of strategic industries and sectors
- Labour force empowerment (through capacity building)

Although we predominantly invest in certain industries, we are not averse to diversification. While recognising the potential in innovative and disruptive technologies, another of CSHs exceptional attributes is that it is thriving in the emerging and frontier markets as we have numerous existing investments in South America, the Middle East & Africa.

The background features a series of concentric, nested triangles that create a sense of depth and perspective. The triangles are rendered in various shades of gray, with the outermost ones being lighter and the inner ones being darker, eventually blending into the black background. The lines are sharp and precise, creating a complex, layered geometric pattern.

Whether it is green and
renewable energy solutions,
innovation in existing
infrastructures or intersecting
security and risk
management in different
structures...

Cornerstone Holdings strives
towards excellence in all
phases



Proprietary & Confidential - For internal Circulation Only

PROJECTS

Project Development

Project Finance

Project and cost management is more than adhering to a critical path and managing the money. It is about understanding the complexities involved in moving a project from concept to reality: managing various stakeholders, maintaining momentum, juggling priorities and sticking to a plan whilst maintain flexibility to find successful work arounds wherever one needs to.

- Project management
- Cost management
- Audit function
- Project controls
- Document controls

Capacity Building, Upskill and Skill Transfer

CSH will organize the transfer of skills and knowledge to build and develop the Host Nation's human capital and enhance its added value:

- Capacity-building is defined as the process of developing and strengthening the skills, instincts, abilities, processes and resources that organizations and communities need to survive, adapt, and thrive in a fast-changing world.
- Identify the skills that are relevant to the transfer process – and the people who hold them.
- Prioritize the skills to be covered by the transfer plan
- Organize the transfer of skills using a precise methodology
- Plan, coordinate and monitor the transfer of knowledge
- Train the skill holder to help him/her transfer knowledge to the learner in the best possible way

Environmental, Health & Safety

Our Environmental and Health & Safety consultancy teams support our clients through a variety of services, including:

- Advising on science-based targets to meet the net zero ambitions
- Working with project stakeholders to recommend and design energy saving technologies and initiatives that can help reduce emissions
- Develop net zero roadmaps to provide a clear strategy integrating science-based targets and realistic measures which can support target achievement
- Principal designer and other health & safety



CSH & Consortium Projects

Tripoli Port Development Project – Libya

Sharm El Sheikh Airport, Egypt

Dhahran International Airport, KSA

The International Coastal Road (Alexandria - Matrouh), Egypt

Marsa Alam International Airport

Luxor International Airport

Dammietta Port, Egypt

El-Dekhila Port – Alexandria, Egypt

Quays of East Port Said

Abu Qurqas Drinking Water Station and Networks in Menia, Egypt

The Giant 10th Ramadan Water Station, Egypt

Bani Suief Potable Water Treatment Plant, Egypt

"Viking Osiris" Floating Hotel in Luxor, Egypt

Porkki Hotel, Poland

Al Pasha Waqf Residential and Commercial Complex – KSA

INFRASTRUCTURE PROJECTS

Cornerstone Holdings is well equipped and educated in finding the perfect solutions for issues revolving around finance as we understand the challenge that financing can pose when it comes to infrastructure projects.

CSH provides financing and expertise to complete projects and to create opportunities to amplify the host-country's economy through things like taxes, tourism, enhanced transportation and additional revenue streams.

Cornerstone Holdings Projects

- i. Aviation Engineering & Design
- ii. Logistics & Transportation
- iii. Port Engineering & Design
- iv. Defence & Security Supplies
- v. Clean Energy & Environmental Preservation
- vi. Mineral Management
- vii. Equitable use of Capitalized Funds
- viii. Public & Private Healthcare



I: Aviation Engineering & Design

Technology has driven many of the changes seen by the aviation industry and is at the forefront of decision making when it comes to operational and strategic decision making.

We believe the biggest challenges facing the aviation industry can be solved in part via several technological initiatives, which provide efficient and comparatively low-cost, low-carbon solutions, such as 3D visualisation and data modelling tools.

Our engineering and design services include:

- Master-planning
- Transport planning
- Airside civil engineering solutions
- Landside civil engineering solutions
- Terminal layouts
- Architectural solutions including space planning
- Advice on terminal commercial opportunities
- Structural engineering solutions
- Specialist pavement engineering
- Tunnels equipment design
- Building services design
- Security
- Environmental assessment (in the context of the overall airport or terminal specific construction and operation)
- Specialist acoustics and air quality measurement and assessment

II: Logistics & Transportation

Cornerstone Holdings provides the necessary funds to build up the local transportation and logistics capabilities.

This enhances the effectiveness of transporting products to local and international markets. Similarly to how modernizing airports helps increase passenger and cargo capacity - rebuilding and creating additional roads and rail will increase the economical benefits of the country.

Some of our design services for transportation include:

- Master-planning
- Transport planning
- Landside civil engineering solutions
- Architectural solutions including space planning
- Structural engineering solutions
- Tunnels equipment design
- Building services design
- Security

III: Port Engineering & Design

Technology has driven many of the changes seen by the maritime industry and is at the forefront of decision making when it comes to operational and strategic decision making.

We believe the biggest challenges facing the maritime industry can be solved in part via several technological initiatives, which provide efficient and comparatively low-cost, such as 3D visualisation and data modelling tools.

Our approach is to review the technology and digital infrastructure landscape inside the port and interfacing with it. This enables us to identify opportunities to harmonise and consolidate existing solutions and then suggest emerging technologies to meet the ever-changing needs of the maritime environment.

IV: Defence & Security Supplies

Without peace, stability and the rule of law, little progress can be made and sustained.

Objectives of this program include:

- Capacity building
- Training & development
- Tech appropriation & indigenisation
- Counter terrorism & insurgency operation support
- Developing local defense industry & economy
- Food Security through sustainable industrial scale farming

V: Clean Energy & Environmental Preservation

Cornerstone provides financing in building clean energy facilities such as: water-treatment plants, hydroelectric power plants, dams, solar and wind farms. We do this in order to support enhanced health initiatives, reduce the cost of electricity, all while improving opportunities for energy distribution.

Investment in clean energy and environmental protection benefits the whole country. Not only are there health benefits for the population, but in developing modern green technology, more demand for jobs and local expertise will arise.

VI: Mineral Management

Unlocking the latent wealth in untapped mineral deposits:

- Mines which are ready to begin production
- Green & Brownfield site opportunities
- Discovering new deposits

Examples of our expertise:

Satellite based remote sensing to identify and locate new resources more quickly and reliably. CSH & its Partners have developed a market leading, cutting-edge surveying and scanning technology which will detect mineral deposits and other resources, more accurately and is much more cost effective.

Blockchain based tokenization of assets in the ground to unlock and materialize the value of those resources, without having to extract the resources to do so

Capitalisation/Monetisation of assets for host nations to create sizeable funds for strategic development & vertical integration of strategic industries

Handling Mineral wealth - we have three options regarding how we handle the minerals found. Firstly, the **Green Option** wherein the gold/minerals stay in the ground and only the tokens are traded. The host nation need only extract the mineral(s) if there is an industrial or commercial requirement. Secondly, the **Bootstrapping Option**, this is where there will be capital raising for the mining operation via tokenization of the deposits. Lastly, the **Growth Option**, where existing operating mines can identify further assets that are “hidden” to drive growth and value for the mining projects

VII: Equitable Use of Capitalized Funds

- ✓ By leveraging blockchain technology, the use of funds will be corruption proof. Capitalized funds will only be accessible this way.
- ✓ Implementation of blockchain technologies in governance affects fundamental aspects of society, such as: trust in institutions, identity, transparency and data & privacy protection.
- ✓ A blockchain is designed to operate in environments where trust in data/code is greater than trust in individuals or institutions. Records entered in the blockchain are transparent and immutable.
- ✓ CSH & Partners have developed a leading solution in the design and handing of asset-backed security tokens, capitalizing/monetizing the value of the minerals, making the tokens tradeable even before the mining process has started.

VIII: PUBLIC & PRIVATE HEALTHCARE

Leveraging modern technology for national healthcare planning.

Objectives include:

- Increased efficiency
- Cost reduction
- Capacity building
- Increased accessibility
- Modernisation

Focus Areas:

- Supply chain management
- Mobile & remote healthcare
- Generics
- Manufacturing & tech appropriation/indigenisation



Subsidiaries

Defence Unlimited International

Defence Unlimited International offers Security & Defence solutions. The company provides security contractors and/or security services. They also provide services to train or supplement official armed forces in service of friendly governments.

Defence Export Control

Canada Defence Export Control offers export compliance services to companies within the Defence export sector. Canadian Defence Export Control assists businesses & companies seeking to export defence materials from Canada.

Offsets Unlimited International

is a platform to address the need for a confidential marketplace where Offset Debtors can identify partners who can fulfil an offset obligation on their behalf in favour of the offset creditor.

Lobbying Unlimited International

We represent leading corporations & institutions with legislative/regulatory issues. We have expertise in the in many policy issues within the Canadian federal / provincial governments, including healthcare, energy, transportation, financial services, technology, defence, security and tax policies.

Developments Unlimited International

Developments Unlimited International is a construction and real estate development conglomerate, created for the activities of real estate construction investments and technological contracting and information systems.

Oil & Gas Unlimited International

Oil & Gas Unlimited is evolving in a strategic way to becoming one of the world's leading independent qualified organisations in commercial mediation, trade of oil products and major raw materials, a point of reference for the consultancy and services related to the purchase and sale of oil and petroleum products.



Subsidiaries

Sports Unlimited International

Sports Unlimited International is an international investor and buyer of sports assets in different leagues, divisions and teams within many different geographic locations. They invest their own funds, not those of any investors.

Media Unlimited International

Media Unlimited International offers global and local media properties engaging a mass audience of sports fans, and social media followers, wherever they are and on whatever platform they choose.

TransWorld Aerospace & Aviation Ltd.

TransWorld Aerospace & Aviation Ltd offers Airlines and Airports an integrated range of Aviation ground services to contribute to their development by meeting the expectations of their customers.

Barter Unlimited International

Bartering can help a business to actually get where businesses need to be. With Barter Unlimited International consumers, and businesses can get what you need or want, with the products and services you already have.

Medical Unlimited International

This company supplies Emergency, Dental, Exam Room Equipment, Exam Room Supplies, Gloves, Orthopedics, Diagnostic Instruments and Tests, as well as medical supplies and medical drugs. They also supply Hospital furniture & fittings, including (but not linked) Hospital Equipment, Central Oxygen Pipeline Fittings.

Talent Unlimited International

Talent Unlimited International is an International company that deals in the talent development, for the movie / film, and advertising industries around the world.



Subsidiaries

Waste Management Unlimited International

Waste Management Unlimited International is an International company that deals in the Waste Management Solutions for the different industries around the world.

Telecommunications Unlimited International

Telecommunications Unlimited International was established to provide high quality telecommunications services in developing countries where the demand is higher than ever.

Immigration Unlimited

Immigration Unlimited assist people who wish to immigrate to Canada & USA permanently.

Sovereign Bond Trading

The financial solution on offer involves the purchase of Sovereign Bonds from the Sovereign State / End User. Thereby creating liquidity for the State / End User required to complete national projects and/or outstanding and critical defence & national security transactions.

Global Intel Source

Global Intel Source has its vast global contacts and relationships have the capability and opportunity to develop a world-class organization to assist the international community in defending against common threats.

DU Armor Solutions

DU Armor Solutions, formerly known as MITgel has taken the best material technology and produced a body armor vest that statistically outperforms everything on the market.



Consortiums & Associates

DANA Libya

ACE Consulting Engineers Moharram - Bakhoun

Phaleron

AMG Hospitality

Regional Connect

Sigma

HA Engineering Consulting

Petrographic

Arab Contractors

El Sodaa Group

Orascom Construction

Hassan Allam

Hassan Allam Sons

Tunisian Contractors

Turkish Companies in Tripoli, Libya



CORNERSTONE HOLDINGS CORP

86 – 50 Burnhamthorpe Rd. W
Mississauga, Ontario
L5B 3C2, CANADA

enquiries@cornerstoneholdings.ca
www.cornerstoneholdings.ca