

# ARUSHVEST CAPITAL

ADVISORY AND FUND MANAGEMENT

# ABOUT US

Our team has a combined total of over 100 years' experience in global markets. The bulk of this experience has been in stockbroking, asset management, venture capital, real estate, infrastructure and marketing and distribution.

In coming together to form Arushvest Capital, the team is looking to participate in the integration of Africa's Capital Markets and allow the raising of capital for various projects and companies irrespective of the source country and destination of the funding. Arushvest Capital wants to be a transaction adviser and funding partner of choice for various actors across the continent globe and the growth and formation of the Africa Free Trade Area puts the company in a great position to be able to assist corporations across borders through the services it offers

Arushvest Capital through its subsidiary, Arushvest Investment Managers is in the process of raising and forming various funds and platforms with a focus on Sub-Saharan Africa in the energy transition, real estate, agriculture , trade finance and the SME sectors

# OUR VALUES

OUR CORE VALUE IS CONSISTENCY, WE STRIVE TO:

- ✓ Consistently ADAPT
- ✓ Consistently INNOVATE, to be
- ✓ Consistently RESILIENT
- ✓ Consistency in TEAMWORK, and
- ✓ Consistently BUILDING WORK WITH LONGEVITY

# ARUSHVEST CAPITAL - ADVISORY

Arushvest Capital – Advisory is the Transaction Advisory arm of Arushvest Capital Group, which includes Fund Management and Platforms. The Advisory Division looks to crowd-in investment in projects and companies around the world irrespective of the jurisdiction the capital is sourced from.

## ARUSHVEST CAPITAL – ADVISORY TEAM



**Athenkosi Peter, Managing  
Director**

12 years capital markets (SA & SSA)

MD – Strategy/Deal origination/Execution/PIM

**Qualifications:**

- > B Com Economics (Hons) (RU)
- > CFA Level II candidate
- > FSCA RE5
- > Registered Persons Exams
- > Member of the Institute of Financial Markets (SAIFM)



**Siyanda Vunukwa, Analyst**

MSocSci, MIFM

Bcom Hons in Economics, Bcom  
(Ecos and Legal)

1-year experience



**Phinda Mangolotho, Executive**

15 years capital markets experience(SA & SSA)

Executive – Financial Services/Deal origination/Execution

**Qualifications:**

- > B Com Finance (Hons) (UWC)
- > FSCA RE5
- > Registered Persons Exams
- > Member of the Institute of Financial Markets (SAIFM)

# ARUSHVEST CAPITAL – ADVISORY TEAM



**Executive (Asia Pacific Region)**

To be confirmed



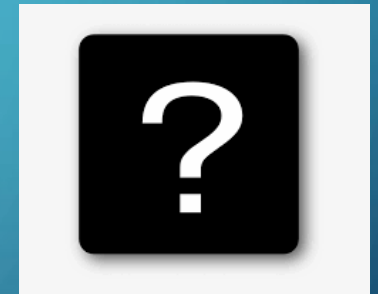
**Henrik Skaksen Jacobsen,  
Executive (Nordic Region)**

MA Development & International Relations  
, Aalborg University (Denmark)



**Russell Stuart, Executive (East  
Africa)**

BCom (Unisa) and  
HDip – Mechanical Engineering (Wits)



**Executive (North America)**

To be confirmed



- **Capital Raising and Advisory**

- A Juristic Representative of Arushvest Investment Managers
- Grant, Senior Debt, Mezzanine and Equity Structures
- Market Entry Solutions
- Sales and Distribution

- **Fund Management**

- Authorised Financial Services Provider - FSP No: 54020
- Arushvest Fund 1
- Arushvest AGDA Agricultural Fund
  - Home - AGDA
- Arushvest Real Estate and Energy Transition Fund
  - Building of Various Platforms to assist in the energy transition
- Arushvest - Delta Prime Trade Finance Partnership – Mauritius Domiciled

# SERVICES OFFERED

# SECTOR FOCUS

Real  
Estate

Hospitality

Integrated  
Agriculture

Mining

Financial  
Services

ICT

Industrials

Renewable  
Energy

Oil and  
Gas



# 2023 EXECUTED DEALS



- Renewable Energy

## Recent Transaction

- \$250m Equity Capital Raised for Asian Renewable Energy Platform
- Funding to support 1,8GW of Wind, Solar and Hybrid Projects till 2030
- European-based Funder
- CIP and Viiid to develop renewable energy projects in India ([power-technology.com](https://power-technology.com))

## GLOBAL TRANSACTIONS

### Pending Transactions

- \$450m Desalination Plant – Chile
  - Total Portfolio = 4 Projects
  - Total Investment = \$1bn plus
  - Under DD with International DFI and leading greenfield renewable energy investor
- 1000MW interconnector project - \$250m (Cameroon)
- 150MW Wind Farm Malawi
- 50MW Solar Farm in the Eastern Cape South Africa
- Electric Vehicle Charging Infrastructure – \$30m





# 2024 DEALS

- Port Infrastructure Projects
- Rail Infrastructure
- Renewable Energy
- Industrial Processing Facilities
- Cold Chain Storage Facilities
- Hospitality Assets
  - Hotels
  - Apartments
  - Villas
- \$1 bn Investment Pipeline



## 2024 DEALS

- Port Infrastructure Projects
- Rail Infrastructure
- Renewable Energy
- Cold Chain Storage Facilities
- Real Estate
  - Resort
  - Smart City
- \$1,9bn Investment Pipeline

# ARUSHVEST INVESTMENT MANAGERS - FUND MANAGEMENT

Arushvest Investment Managers (AIM) – is comprised of Arushvest Fund 1, Arushvest AGDA Agriculture Fund, Arushvest Real Estate and Energy Transition Fund and Trade Finance Fund in partnership with Delta Prime . Arushvest Fund1 utilises a combination of artificial intelligence and human intelligence to select and manage investments targeting the SME sector. Arushvest AGDA Agriculture is an SA-focused fund looking at investing in the transformation of agriculture in SA. Arushvest Energy Transition fund is looking at the energy transition with a real estate slant. Delta Prime Trade Finance Fund is focused on Sub-Saharan Africa trade finance opportunities in agriculture and mining.



# FUND MANAGERS



**Athenkosi Peter, MD, Fund Manager**

12 years capital markets (SA & SSA)

MD – Portfolio Manager

Qualifications:

- > B Com Economics (Hons) (RU)
- > CFA Level II candidate
- > FSCA RE5
- > Registered Persons Exams
- > Member of the Institute of Financial Markets (SAIFM)



**Steynberg Kühn, CFA, CIO**

25 years capital markets (SA & SSA)

CIO/Portfolio Manager

Qualifications:

- > CFA Charter Holder
- > B Com (Hons) (UP)
- > FSCA RE1, 3 & 5
- > Registered Persons Exams
- > Member of the Institute of Financial Markets (SAIFM)



**Phinda Mangolotho, Executive, Fund Manager**

15 years capital markets (SA & SSA)

Executive – Portfolio Manager

Qualifications:

- > B Com Finance (Hons) (UWC)
- > FSCA RE5
- > Registered Persons Exams
- > Member of the Institute of Financial Markets (SAIFM)

# FUND MANAGEMENT TRACK-RECORD

## A PETER

- Co-managed R1,8bn in Fixed Income while at Vunani Fund Managers
- Managed a R100m Social Impact Fund in South Africa
- Managed Capital-Raising for a R10bn Real Estate Development in East Africa

## S KUHN

- Managed a R3bn Fund which was eventually sold to Sanlam Group

## P. MANGOLOTHI

- Co-Managed R300m at Cartesian Capital



# PLATFORMS

Arushvest Capital Group is building 3 Platforms linked to the Energy Transition. Namely Circuro, which houses our Liquid Fuels (partnership with EV charging infrastructure company and petroleum industry players) and Wind & Solar Circuro RE (a partnership with a Danish Developer) and Renewagrid, which is an Independent Transmission company in partnership with a leading SADC energy trader, a leading EPC and Local + International Investors.

# GROUP COMPANY INVESTMENT PLATFORMS

## CIRCURO

- Liquid Fuels Platform in partnership with the following:



## RENEWAGRID



[www.renewagrid.com](http://www.renewagrid.com)

## WNS CIRCURO RE

- Wind Farm Developer
- In Partnership with Danish Developer, Wind and Solar Implement Solutions

WNS Circuro RE



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# CONTACT US