Milestones & Lifestyle Planning Services 'Preparing you for those life events'

7 Sources of Retirement Income Pyramid[™]





The objective of an individual's RETIREMENT FINANCIAL & LIFESTYLE PLANNING is to provide a lifetime guaranteed 'indexed' income in the event of disability, old age and upon death to heirs/survivors who depend on HIM/HER for an income to maintain a desired lifestyle.



2. APPROVED RETIREMENT SAVINGS: (local & FX)

Employment-related retirement savings plans (a) Public Sector Pension Plans (b) Private Sector Pension Plans

1. STATE BENEFITS: NIS and NHT (local & FX) (Foundation benefits)

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